

PRESS RELEASE

## **DIVAS Asset Management Chosen as Sub Investment Manager for 90% protected fund for a Swiss-based Life Insurance Group**

- DIVAS selected as sub-investment manager for a fund with CHF 136 Mln. AuM<sup>1</sup> for Swiss-based life insurance group
- Strategy features investments in QIS strategies provided by Morgan Stanley and other liquid alternative components
- Core focus on alternative sources of return to achieve diversification and downside resilience
- Concept initiated by Simon Wey, CIO of life insurance group Youplus, whose vision is to ensure clients benefit from a stable, state-of-the-art investment solution

**Zurich, Switzerland – 25.09.2025** – DIVAS Asset Management has been appointed as sub-investment manager for a CHF 136 million fund which is called “Enhanced Multi Asset 90% Protected Fund” and has been launched for Swiss-based life insurance group Youplus. The mandate reflects a shared commitment to innovative portfolio design, long-term capital preservation, and institutional-quality investment solutions.

The mandate centers around a structured 90% capital protected fund which aims to deliver capital protection while seeking enhanced returns through a diversified multi-asset portfolio. The solution integrates both traditional and alternative return sources.

“We are proud to partner with Morgan Stanley on this innovative capital-protected solution,” said **Olivier Schmid, Portfolio Manager and Managing Director** at DIVAS Asset Management. “This collaboration showcases our ability to combine established investment principles with advanced quantitative strategies that prioritize both upside potential and downside resilience.”

DIVAS brings a proven track record in liquid alternatives, including systematic, factor-based, and trend-following approaches. This mandate highlights DIVAS’s ability to translate that expertise into institutional-grade portfolio frameworks that aim to prioritize downside protection and consistent returns.

“The successful launch of this solution underscores our commitment to innovation and resilient portfolio design,” said **Simon Wey, Group CIO of Youplus**. “I’m proud that we were able to realize all key product requirements which aim to contribute to a capital-protected product that combines strategic insight and strong partnerships – aiming to deliver meaningful long-term value for our clients. This achievement was only possible

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<sup>1</sup> AuM as of 23 September 2025

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through close collaboration with top-tier professionals who challenge the status quo and are driven to create the very best.”

The collaboration further strengthens DIVAS’s position as a trusted partner for insurers and institutional investors seeking robust, cost-efficient solutions in a changing market landscape.

### **About DIVAS Asset Management**

Founded in Zurich in 2016, DIVAS Asset Management is an independent investment firm offering alternative investment strategies and comprehensive wealth management services. Originally established in collaboration with a leading single-family office, DIVAS combines the agility of a boutique with institutional-grade governance and oversight. Regulated by FINMA, the firm delivers transparent, client-driven solutions designed to perform across market cycles. With a focus on personalized mandates and cost-effective strategies, DIVAS builds long-term partnerships that grow and evolve with each client’s needs.

### **Partnership with Morgan Stanley**

The Fund is managed by FundLogic SAS as investment manager, with MSIM Fund Management (Ireland) Limited as manager and global distributor. DIVAS Asset Management AG acts as sub-investment manager to the Fund.

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